Finance UM Analytics Training Sessions

Please visit the Training Hub site to register:  https://training.umn.edu/courses

EUS133 - Creating Basic Analyses and Dashboards with Financial Data

[3-hours, hands-on, $0.00] This course will focus on analyzing data from University sources (such as the University data warehouse) using UM Analytics, the Oracle Business Intelligence tool.

Topics Include

- Creating, formatting, and manipulating different types of analyses (tables, pivot tables, graphs, etc.)
- Customizing analyses using filters, prompts, conditional formats, and calculations
- Creating basic dashboards

Content Note

This course uses financial data for activities. If you regularly work with Human Resources or Student data, we suggest you register for EUS134 - Creating Basic Analyses and Dashboards using HR Data or EUS132 - Creating Basic Analyses and Dashboards with using Student Data instead.

Upcoming Sessions

- Thursday 10/24 9am-12pm (Duluth Campus)
- Friday 11/08 9am-12pm
- Thursday 12/05 1pm-4pm

EUS135 - UM Analytics: Working Lab

[3-hours, lab, $0.00] This lab session complements any of the EUS132-134 - Creating Basic Analyses and Dashboards in UM Analytics courses, giving participants an opportunity to work on their own projects with support staff present to answer questions. Members of the Finance, HR, Research, and Student reporting teams will be available for one-on-one questions related to building content in UM Analytics. Feel free to arrive and leave as your calendar allows.

Upcoming Sessions

- Thursday 10/17 9am-12pm
- Thursday 10/24 1pm-3pm (Duluth Campus)
- Friday 11/15 1pm-4pm
- Friday 12/13 9am-12pm
UM Analytics User Guides and Help Resources

Please visit the EDMR Data Consumer Basics site: https://edmr.umn.edu/uma-data-consumer-basics

Content Note

This website contains resources and step by step guides for a broad spectrum of UM Analytics functionality. This site is useful for UM Analytics beginners as well as experienced UM Analytics report users, looking to take their reports to the next level. Guides are available for the following topics:

- Reporting Center Overview
- Pops-Ups and Clearing Cache
- Customizing Prompt Values
- Expanding & Collapsing Hierarchies in Tables
- Exporting & Printing in UM Analytics
- Navigating Dashboards
- Tips for Using Prompts
- Removing, Adding, Moving, and Sorting Columns

Enterprise Data Dictionary in UM Analytics: Catalog > Shared Folders > Office of Information Technology > Public > Enterprise Data Dictionary

Content Note

This dashboard is useful for UM Analytics content authors and can be used to search for UM Analytics data elements. It will provide the Subject Area, Folder, and definition for a UM Analytics data element. See below for an example: